

HOMEOWNERS / DWELLING QUOTE FORM

TODAY'S DATE: _____ PHONE # (HOME): _____

PHONE # (WORK): _____

APPLICANT: _____ CO-APPLICANT: _____

LOCATION OF PROPERTY: _____

MAIL ADDRESS (if different): _____

PRIOR ADDRESS (if new purchase): _____

APPLICANT D.O.B.: _____ CO-APPLICANT D.O.B.: _____

SS#: _____ SS#: _____

OCCUPATION: _____ OCCUPATION: _____

IS THE HOUSE FOR SALE OR IN FORECLOSURE? _____ IS THE HOUSE ON A HISTORICAL REGISTRY? _____

HAS THE CURRENT POLICY BEEN CANCELLED OR NONRENEWED ___ IS THERE ANY UNREPAIRED DAMAGE? ___

IF NEW PURCHASE, WILL THE PROPERTY BE FULLY OCCUPIED WITHIN 30 DAYS? _____

UPDATES (PAST 25 YEARS) / INDICATE YEAR

PLUMBING: _____ ELECTRIC: _____ CB/FUSES: _____ AMPS: _____

HEAT: _____ TYPE : OIL / GAS . GAS ON GAS Y / N SPACE HEATERS Y / N

ROOF: _____ PITCHED / FLAT LOCATION OF OIL TANK: _____

DOG ON PREMISES - SPECIFIC BREED (S): _____ TRAMPOLINE: Y / N

ANNUAL FURNACE MAINTENANCE CONTRACT? _____

POOL: _____ FENCE: Y / N DIVING BOARD: Y / N SLIDE: Y / N

ANY BANKRUPTCY, FORECLOSURE, JUDGEMENT, LIEN OR REPOSSESSION IN THE PAST 10 YEARS: _____

WITHIN ONE MILE OF WATER EXPOSURE: Y / N BUSINESS ON PREMISES: _____

OF FAMILIES _____ AGE OF BLDG: _____ # OF STORIES: _____ STYLE OF HOME _____

CONSTRUCTION TYPE: _____ OWNER OCCUPIED: Y/N DATE OCCUPIED: _____

PURCHASE PRICE: _____ DATE OF PURCHASE: _____

SMOKERS / NON-SMOKERS: _____ TOTAL SQ FOOTAGE: _____

FIREPLACE / WOOD STOVE: _____ GARAGE: _____ # OF STALLS: _____ ATTACHED/DETACHED

WITHIN 100 FEET OF COMMERCIAL EXPOSURE: _____

CLAIMS PAST 3 YEARS AT ANY LOCATION: _____

FIRE OR BURGLAR DEVICES: _____ SMK DET.: _____ DEAD BOLT: _____ FIRE EXT.: _____

COVERAGE A (DWELLING) LIMIT: _____ CURRENT CARRIER: _____

EFFECTIVE DATE: _____ DEDUCTIBLE: _____ SUMP PUMP: Y/N _____

JEWELRY, COLLECTIBLES, ETC: _____ STUDENT RENTALS: Y / N

BASEMENT: FINISHED / UNFINISHED / SLAB FEET TO FIRE HYDRANT: _____

UMBRELLA IN FORCE: Y / N IN FORCE COMMERCIAL ACCOUNT NAME : _____

MORTGAGEE: _____

PRODUCER: _____ REFERRED BY: _____